

Fremont Chinese Evangelical Free Church
Stock Donation

Thank you for your support to FCEFC. In order to facilitate your gift of stock, please use the following instructions. If you have any question, please contact the Treasurer or Maria (510-668-0929, info@fcefc.org).

Step 1: Inform your broker that you would like stock sent to *Fremont Evangelical Free Church* via DTC transfer.

Brokerage: Charles Schwab & Co. Inc.

DTC#: 0164

Account Name: Fremont Chinese Evangelical Free Church

"General Fund" Account Number: 6128-4904

"Development Fund" Account Number: 1129-6005

Step 2: Fill out the following Notice of Stock Donation

Name: _____

Address: _____

Phone Number: _____ Email: _____

Date of Transfer: _____

Name of Stock: _____ Number of shares: _____

Desired designation of gift:

General Fund: _____ (number of shares) Note: transfer shares to acct# **6128-4904**

Development Fund: _____ (number of shares) Note: transfer shares to acct# **1129-6005**

Transferring Broker:

Name: _____

Acknowledge of FCEFC's stock investment policy

I/We understand that the church may choose to hold the securities I/we donated instead of selling them immediately. I/We further understand that while I/we may make recommendations regarding holding or selling the securities, the church may dispose the securities in a manner that the church deems most beneficial, which may or may not be the same as my/our recommendations.

Optional: I/We recommend that the securities be (check one of the following):

sold immediately held until _____

other _____

Signature of Donor: _____ Date: _____

Signature of Donor: _____ Date: _____